



# Shareholder application

## Personal details

Name: \_\_\_\_\_

Address: \_\_\_\_\_

\_\_\_\_\_

Postcode: \_\_\_\_\_

Male     Female    Date of birth: \_\_\_\_ / \_\_\_\_ / \_\_\_\_

Telephone: Home \_\_\_\_\_

Mobile \_\_\_\_\_

Email: \_\_\_\_\_

## Your status

Please note that your answers may prevent you from becoming a shareholder.

1. Are you a tenant of LMH?  Yes  No

2. Are you a leaseholder of LMH?  Yes  No

3. Are you an employee of LMH?  Yes  No

4. Are you an employee of Liverpool City Council?  Yes  No

5. Are you an employee of a company controlled by LCC?  Yes  No

6. If you answered Yes to Q4 or Q5 what is your position?  
\_\_\_\_\_

7. Are you a Liverpool Councillor/Senior Officer/Employee of a council controlled company, or a close relative, spouse or partner of any of the above? (Or have been within the last 4 years)  Yes  No

8. Are you currently in arrears on your rent account?  Yes  No

9. Are you or any of your family the subject of any legal proceedings or court order obtained by LMH or other agency for example (but not limited to) ASBOs or ABCs?  Yes  No

## Statement

My reason(s) for wishing to become a Member of LMH are:

---

---

---

---

---

---

---

---

---

---

---

---

---

---

---

---

---

---

---

---

---

---

---

---

## Declaration

I, [ \_\_\_\_\_ ] of [ \_\_\_\_\_ ]

Hereby apply to become a member of Liverpool Mutual Homes Limited and I hereby agree to be bound by the rules of the organisation and any [other] Rules or Bylaws adopted by the Organisation in accordance with the Rules. I hereby further accept and agree to uphold the vision and values of LMH and undertake to contribute to the assets of the organisation, in the event of the same being wound up while I am a Member, or within one year of my ceasing to be a Member, for payment of the debts and liabilities of the organisation contracted before I cease to be a member, and of the costs, charges and expenses of winding-up, and for the adjustment of the rights of the contributories amongst the Members, such amount as may be required not exceeding one pound (£1.00).

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Liverpool Mutual Homes Limited is registered under the Data Protection Act 1998. Information provided to LMH and partners will only be used for the purpose for which it is collected. LMH takes its obligations under the Data Protection Act very seriously and will not disclose any information to any unauthorised persons.

Please ensure that the application form is completed in full, signed and returned with £1 to:

Trish Howell  
Liverpool Mutual Homes  
LMH @ The Observatory  
1 Old Haymarket  
Liverpool  
L1 6RA



## Shareholder Application Equalities Monitoring Form

As part of LMH's commitment to equality and diversity, we are seeking to monitor shareholder applications to ensure that these reflect the community we serve.

To help us do this, please complete this form in full and return it with your application. It will not affect the treatment of your individual application.

**Name:** \_\_\_\_\_

**Date of birth:** \_\_\_\_\_

### 1. Gender

Male

Female

### 2. Is your gender identity the same as the gender you were assigned at birth?

Yes

No

### 3. Do you have a disability or health issue?

If 'Yes', tick all those that apply below, if 'No' please go straight to Q4.

Visually impaired

Hearing impaired

Mental health issues

Learning disability

Physically impaired

Speech impaired

### 4. What would best describe your sexual orientation?

Please tick ONE box only

Bisexual

Heterosexual

Gay Man

Prefer not to say

Gay Woman / Lesbian

Other (please describe below)

\_\_\_\_\_

**5. What would best describe your religion or faith?**

Please tick ONE box only

<input type="checkbox"/>	No religion	<input type="checkbox"/>	Jewish
<input type="checkbox"/>	Bahai	<input type="checkbox"/>	Muslim
<input type="checkbox"/>	Buddhist	<input type="checkbox"/>	Sikh
<input type="checkbox"/>	Christian	<input type="checkbox"/>	Prefer not to say
<input type="checkbox"/>	Hindu	<input type="checkbox"/>	Other (please describe below)
<input type="checkbox"/>	Jain		_____

**6. What would best describe your ethnic origin?**

Please tick ONE box only

<input type="checkbox"/>	White British	<input type="checkbox"/>	Mixed – White and Black Caribbean
<input type="checkbox"/>	White Irish	<input type="checkbox"/>	Mixed – White and Black African
<input type="checkbox"/>	White Other	<input type="checkbox"/>	Mixed – White and Asian
<input type="checkbox"/>	Arab	<input type="checkbox"/>	Mixed – Other
<input type="checkbox"/>	Asian / Asian British – Indian	<input type="checkbox"/>	Chinese
<input type="checkbox"/>	Asian / Asian British – Pakistani	<input type="checkbox"/>	Gypsy
<input type="checkbox"/>	Asian / Asian British – Bangladeshi	<input type="checkbox"/>	Traveller
<input type="checkbox"/>	Asian / Asian British – Other	<input type="checkbox"/>	Prefer not to say
<input type="checkbox"/>	Black / Black British – Caribbean	<input type="checkbox"/>	Other (please describe below)
<input type="checkbox"/>	Black / Black British – African		_____
<input type="checkbox"/>	Black / Black British – Other		

**6. Would you like communications in another language?**

<input type="checkbox"/>	No	<input type="checkbox"/>	Yes
			Which language? _____

**7. Would you like to receive information in any of these formats?**

<input type="checkbox"/>	Large Print	<input type="checkbox"/>	Braille	<input type="checkbox"/>	CD	<input type="checkbox"/>	Audio Tape
--------------------------	-------------	--------------------------	---------	--------------------------	----	--------------------------	------------

**Declaration**

Liverpool Mutual Homes are data controllers under the Data Protection Act 1998. We will process personal information you have supplied to us in accordance with the Act and only for the purpose for which it is collected. Data will not be disclosed to any unauthorised persons. Your personal data will only be shared with a third party if we are required to do so by law or have an arrangement with them to provide a relevant service.

**Signature:** \_\_\_\_\_

**Date:** \_\_\_\_\_